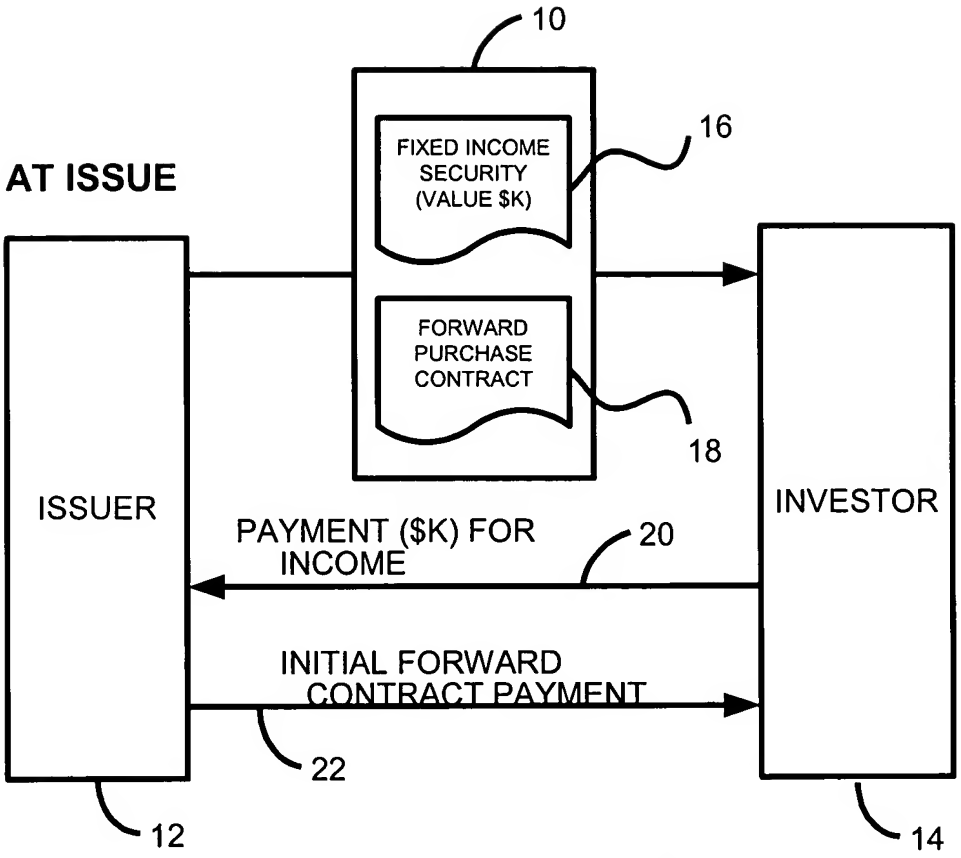
AT ISSUE
10
FIXED INCOME SECURITY (VALUE $K)
16
FORWARD PURCHASE CONTRACT
18
ISSUER
INVESTOR
PAYMENT ($K) FOR INCOME
20
INITIAL FORWARD CONTRACT PAYMENT
22
12
14

FIG. 1

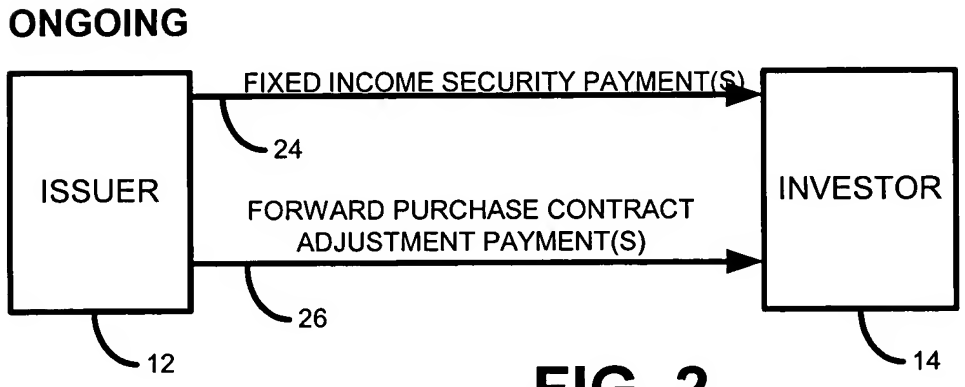
ONGOING
FIXED INCOME SECURITY PAYMENT(S)
24
ISSUER
INVESTOR
FORWARD PURCHASE CONTRACT ADJUSTMENT PAYMENT(S)
26
12
14

FIG. 2

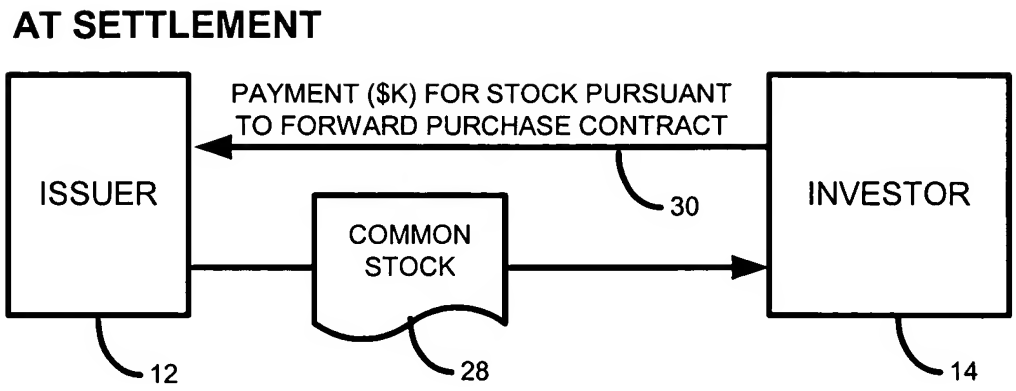
AT SETTLEMENT
PAYMENT ($K) FOR STOCK PURSUANT TO FORWARD PURCHASE CONTRACT
ISSUER
INVESTOR
COMMON STOCK
30
12
28
14

FIG. 3

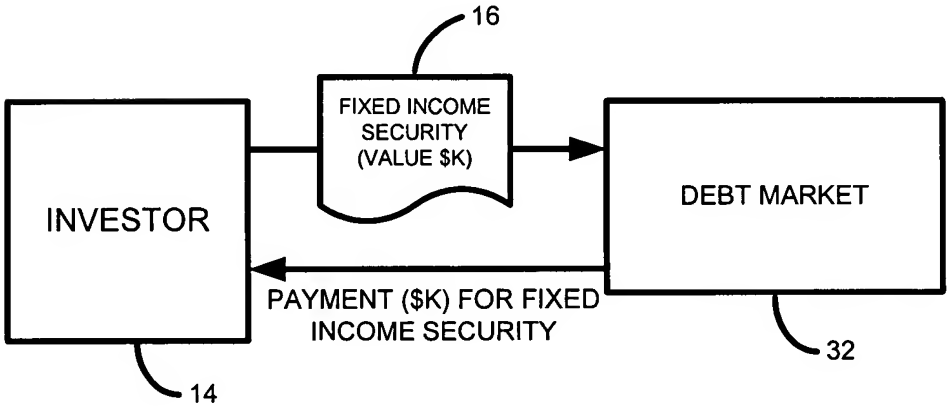
16
FIXED INCOME SECURITY (VALUE $K)
INVESTOR
DEBT MARKET
PAYMENT ($K) FOR FIXED INCOME SECURITY
14
32

FIG. 4

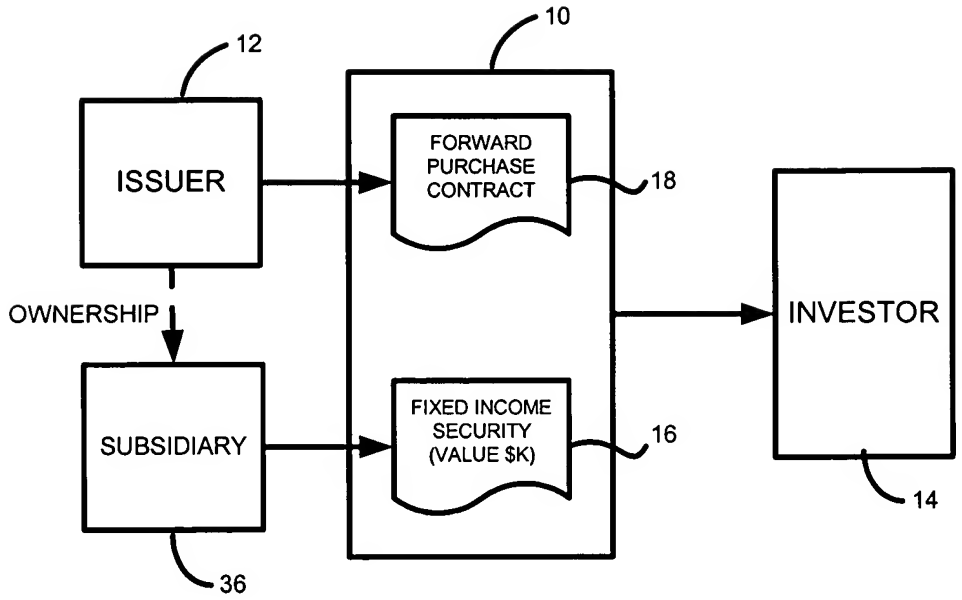
10
12
ISSUER
FORWARD PURCHASE CONTRACT
18
OWNERSHIP
INVESTOR
SUBSIDIARY
FIXED INCOME SECURITY (VALUE $K)
16
14
36

FIG. 5

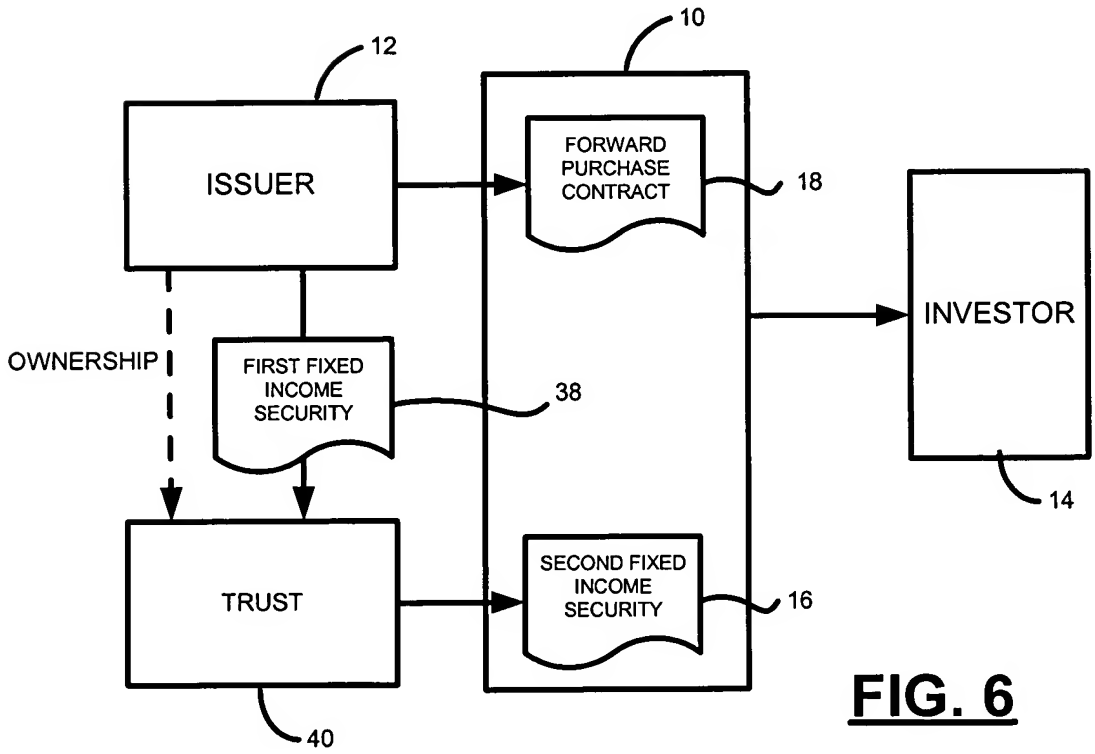
10
12
ISSUER
FORWARD PURCHASE CONTRACT
18
INVESTOR
OWNERSHIP
FIRST FIXED INCOME SECURITY
38
14
TRUST
SECOND FIXED INCOME SECURITY
16
40

FIG. 6

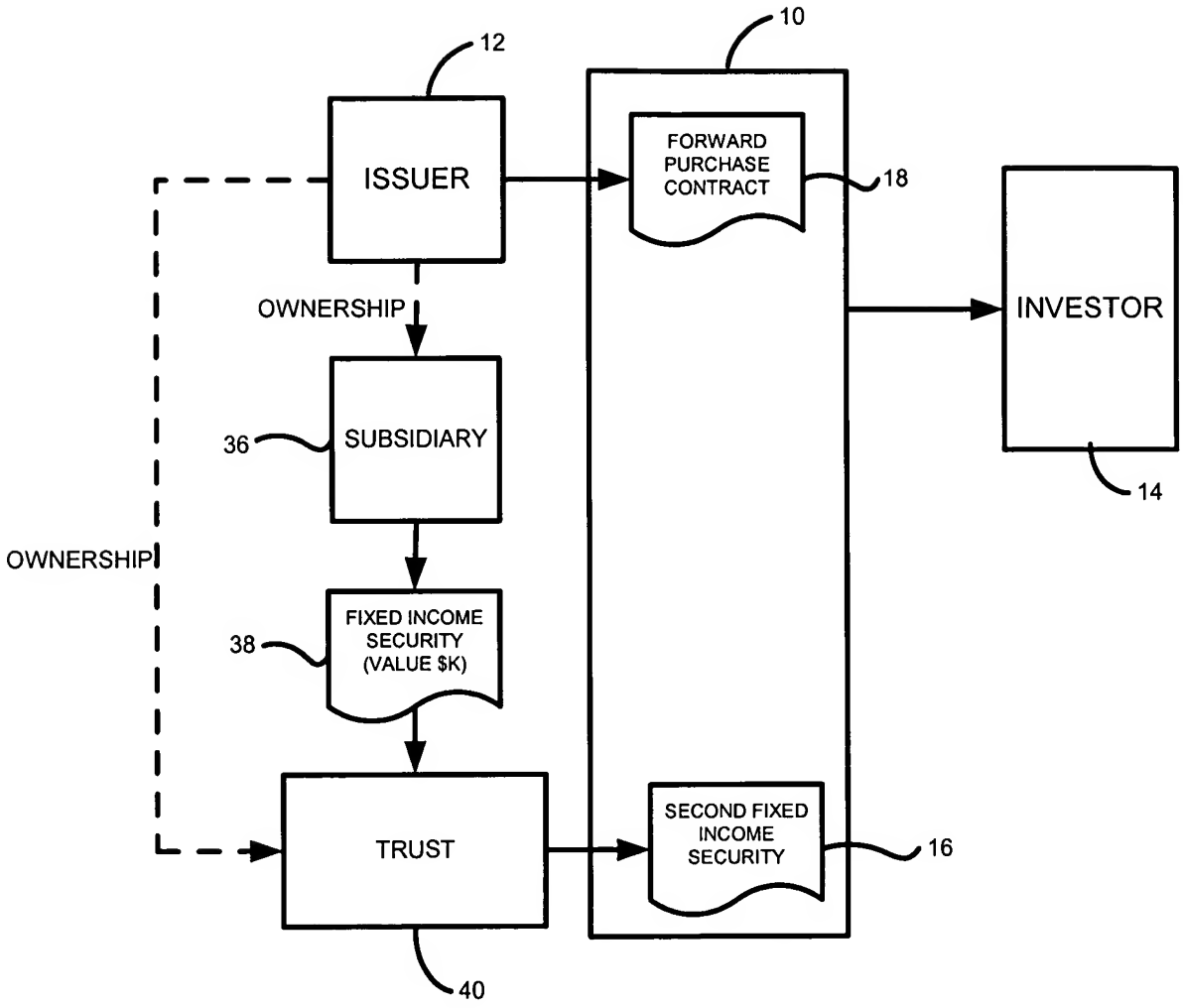
10
12
ISSUER
FORWARD PURCHASE CONTRACT
18
INVESTOR
14
OWNERSHIP
36
SUBSIDIARY
OWNERSHIP
38
FIXED INCOME SECURITY (VALUE $K)
TRUST
SECOND FIXED INCOME SECURITY
16
40

FIG. 7

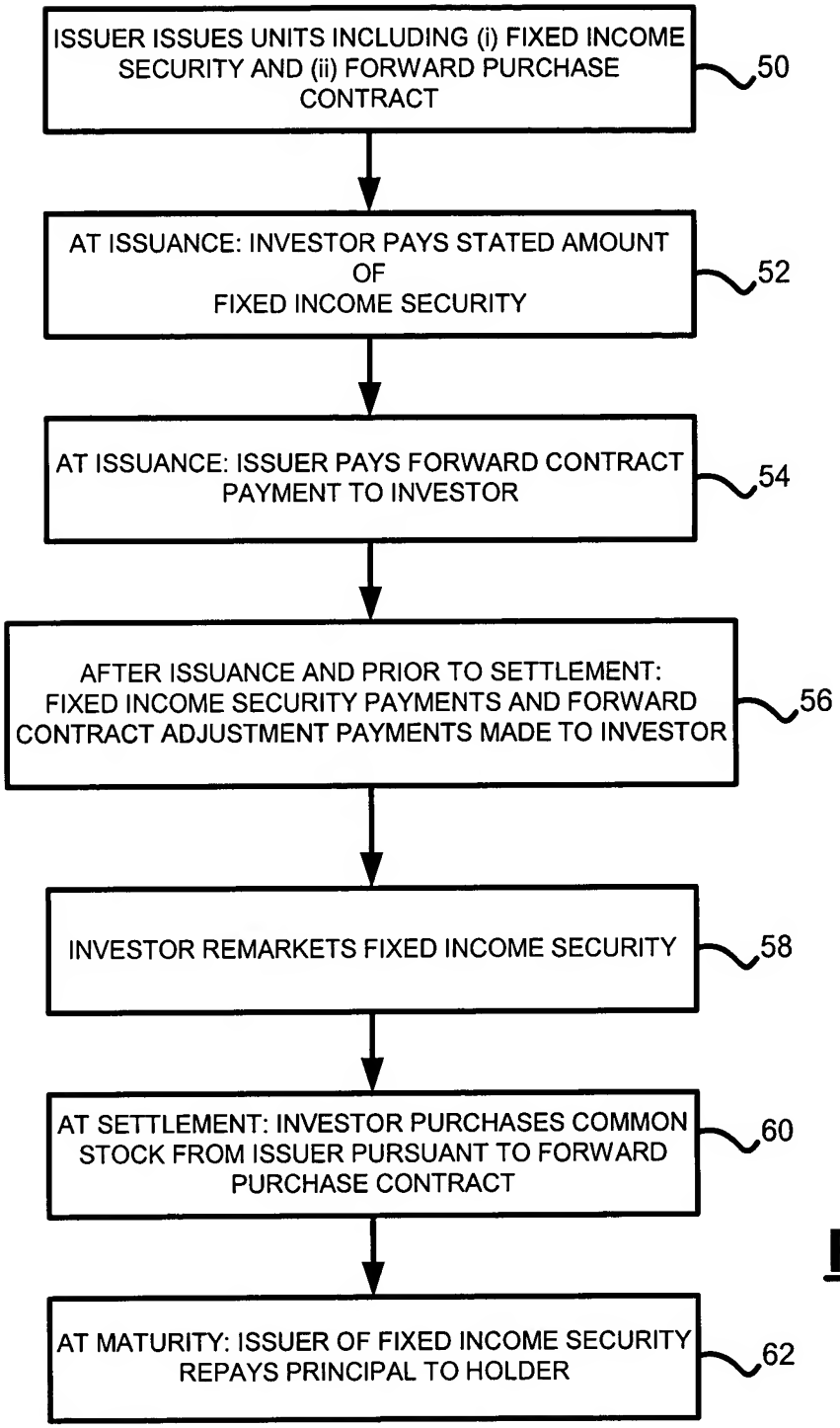
ISSUER ISSUES UNITS INCLUDING (i) FIXED INCOME SECURITY AND (ii) FORWARD PURCHASE CONTRACT
50
AT ISSUANCE: INVESTOR PAYS STATED AMOUNT OF FIXED INCOME SECURITY
52
AT ISSUANCE: ISSUER PAYS FORWARD CONTRACT PAYMENT TO INVESTOR
54
AFTER ISSUANCE AND PRIOR TO SETTLEMENT: FIXED INCOME SECURITY PAYMENTS AND FORWARD CONTRACT ADJUSTMENT PAYMENTS MADE TO INVESTOR
56
INVESTOR REMARKETS FIXED INCOME SECURITY
58
AT SETTLEMENT: INVESTOR PURCHASES COMMON STOCK FROM ISSUER PURSUANT TO FORWARD PURCHASE CONTRACT
60
AT MATURITY: ISSUER OF FIXED INCOME SECURITY REPAYS PRINCIPAL TO HOLDER
62

FIG. 8

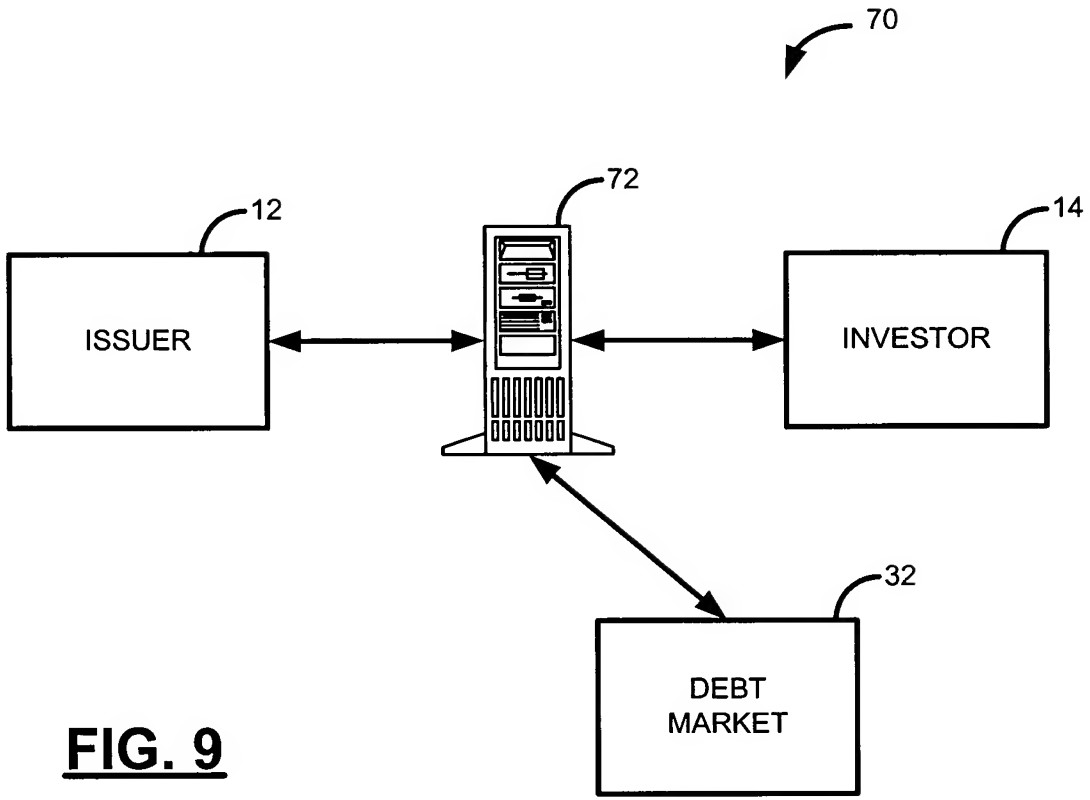

FIG. 9